

64 - Point Business Tax Comparison Chart

Company:	2nd Story Software	CCH	Drake Software	Intuit	Intuit	Orrtax Software Solutions	Taxsoftware.com	Taxworks	Thomson Tax & Accounting	Universal Tax Systems, Inc.	Universal Tax Systems, Inc.
Product:	TaxAct	ProSystem fx Tax	Tax Program	Lacerte	ProSeries	IntelliTax Individual	Taxsoftware.com	Taxworks	UltraTax CS	ATX MAX	TaxWise
Sales Phone No:	800-573-4287	800-739-9998	800-890-9500	800-765-7777	800-934-1040	800-377-3337	301-320-7080	800-230-2322	800-968-8900	866-355-5933	800-755-9473
Email:	customerservice@taxact.com	sales@prosystemfx.com	info@drakesoftware.com	N/A	N/A	sales@orrtax.com	help@taxsoftware.com	sales@taxworks.com	SC.Sales@thomson.com	sales@atxinc.com	sales@taxwise.com
Hard Disk Space:	11 MB	70 MB fed, 2 MB per st.	100 MB fed, 7 MB per st.	N/A	N/A	150 Mg	None, website Only	900 MB	40 MB fed, 5 MB per st.	400 MB - 1 GB	1 GB
DATA INPUT:											
Interview/Forms Entry	Yes	Yes	Yes	Interview	Yes	Yes	Both (see web)	Yes	Yes	Both	Forms
Batch Entry	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No
Direct Trial	No	Yes	No	Yes	N/A	N/A	Yes	Yes	Yes	Yes	Yes
ASCCII Trial Balance Import	No	Yes	No	Yes	N/A	N/A	Yes	Yes	Yes	Yes	Yes
Import Shareholder Data	Yes	No	No	No	Yes	No	Yes	No	Yes	Yes	Yes
Export K-1 Data to 1040	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes
C to S Corp. Conversion	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
S to C Corp. Conversion	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
Data Entry "Views"	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
DIAGNOSTICS:											
Available	Yes	Yes	Yes	Yes	N/A	Yes	Yes	Yes	Yes	Yes	Yes
Errors	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Audit Flags	Yes	No	No	No	N/A	No	Yes	Yes	Yes	Yes	Yes
Omissions	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Overrides	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Sch M. Reconciliation	No	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes
Hyperlinks to Errors	Entry Fields	Yes	Yes	Yes	N/A	Yes	Yes	Yes	Yes	Yes	Yes
DEPRECIATION:											
Depreciation Module	Included	Yes	Included	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
ACE Adjustments for 1120	No	Yes	No	Yes	Yes	No	No	Yes	Yes	Yes	Yes
Asset Import	Yes	Yes	No	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes
PRINTING:											
Batch Return Printing	Yes	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes
Batch K-1 Printing	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Integrated Letter Editor	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Mailing Labels	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Multiple Printer Support	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Customizable Worksheets											
BILLING FEATURES:											
Batch	No	No	Yes	Yes	Yes	Yes	No	Yes	Yes	No	Yes
Customizable Letter	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes
Client Billing	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Billing by Form	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Billing by Time	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Mailing Labels	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
1120 PRICE COMPARISONS:											
Federal	\$99	\$1,850	Inclusive	\$1,195	\$499 Unltd	included in Expert Package (along with Fed' 1040 + All States and Business + All States) and lists for \$1495 with generous seasonal discounts	Starts \$12.50 (see web)	\$595 Incl 1 State	\$1,550	Included	\$595
State	\$12.85 ea/\$51.80 for all	\$335 to \$795	Inclusive	\$350 each	\$279 Unltd	included in Expert Package	Incl where avail	FREE	\$450	Included	\$295
Pro-forma	N/A	\$270	Inclusive	Included	N/A	included in Expert Package	Included	FREE	Included	Included	\$250
Total Cost (of above 2 answers)	Varies	\$2,455 to \$2,915	N/A	Fed + state price	N/A	N/A	Starts \$12.50 (see web)	\$595 incl 1 state	\$2,000	\$1,065	\$712
5-user 1120	N/A	\$650 network fee	\$1,395	N/A	N/A	N/A	Included	FREE	\$650	\$100 extra after 3 users	FREE
1120 Renewal Pricing	\$99	Early renewal discounts	\$1,395	15% discount	N/A	Early renewal discounts on Expert Package	Starts \$12.50 (see web)	\$495 incl 1 state	\$1,325	\$958	\$476
Tax Planner	N/A	N/A	No Additional Charge	Net corporate	Worksheets	N/A	N/A	N/A	N/A	FREE	\$495
Network Support	N/A	Included with network	No Additional Charge	MS, Novell, WAN	Yes	included in Expert Package	Included	FREE	Included	FREE	FREE
Fixed Asset Manager	Included	\$1,550	No Additional Charge	Not corporate	\$549 new/\$219 renew	included in Expert Package	Included	FREE	\$1,100	\$295	\$295
Pay Per Return Pricing	N/A	\$33	\$545	\$40/\$20 state	\$30/\$16 state	\$30 includes fed plus states	Starts \$12.50 (see web)	\$32	\$27 Federal; \$14 state	\$17 incl st. return & file	\$30/return
1120S PRICE COMPARISONS:											
Federal	\$99	\$1,850	Inclusive	\$1,195	\$499 Unltd	included in Expert Package	Starts \$12.50 (see web)	\$595 incl 1 state	Included with 1120	Included with 1120	Included with 1120
Client Organizer/Pro-forma	N/A	\$270 (pro forma)	Included	Included	\$219	included in Expert Package	Included	FREE	Proforma incl: no 1120	Included	Included
Total Cost (of above 2 answers)	\$99	\$2,120	\$1,395	Fed+state price	N/A	N/A	Starts \$12.50 (see web)	\$595 incl 1 state	Included with 1120	See 1120	See 1120
1120S Renewal Pricing	\$99	Early renewal discount	\$1,395	15% discount	N/A	Early renewal discounts	Starts \$12.50 (see web)	\$495 incl 1 state	Included with 1120	See 1120	See 1120
Tax Planner	N/A	N/A	No additional charge	Not corporate	Worksheets incl	N/A	Included	Not available	N/A	FREE	\$495
Network Support	N/A	Included with network	No additional charge	MS, Novell, WAN	Yes	included in Expert Package	Included	FREE	Included	FREE	FREE
Fixed Asset Manager	Included	\$1,550	No additional charge	MS, Novell, WAN	\$549 new/\$219 renew	included in Expert Package	Included	FREE	\$1,100	\$295	\$295
Limited Use Pricing	N/A	\$33 pay per return	\$545	No additional charge	\$40/\$20 state	\$30 includes fed plus states	Starts \$12.50 (see web)	\$32	\$27 Federal; \$14 state	\$17 incl st. return & file	\$30/return
1065 PRICE COMPARISONS:											
Federal	\$99	\$1,850	Inclusive	\$1,195	\$499 unltd	included in Expert Package	Starts \$12.50 (see web)	\$595 incl 1 state	\$1,250	Included with 1120	Included with 1120
Client Organizer/Pro-forma	N/A	\$270 (pro forma)	Inclusive	Included	\$219	included in Expert Package	Included	FREE	Proforma incl: No 1065	Included	Included
Total Cost (of above 2 answers)	\$99	\$2,120	\$1,395	Fed+state price	N/A	N/A	Starts \$12.50 (see web)	\$595 incl 1 state	\$1,250	See 1120	See 1120
1065 Renewal Pricing	\$99	Early renewal discounts	\$1,395	15% discount	N/A	Early renewal discounts	Starts \$12.50 (see web)	\$495 incl 1 state	\$1,000	See 1120	See 1120
Tax Planner	N/A	N/A	No additional charge	Not for partnerships	Worksheets incl	N/A	Included	Not available	N/A	FREE	FREE
Network Support	N/A	Included with network	No additional charge	MS, Novell, WAN	Yes	included in Expert Package	Included	FREE	Included	FREE	FREE
Fixed Asset Manager	Included	\$1,550	No additional charge	No	\$549 new/\$219 renew	included in Expert Package	Included	FREE	\$1,000	\$295	\$295
Limited Use Pricing	N/A	\$33 pay per return	\$545	No additional charge	\$40/\$20 state	\$30 includes fed plus states	Starts \$12.50 (see web)	\$32	\$27 Federal; \$14 State	\$17 Incl st. return & file	\$30/return
TECHNICAL SUPPORT:											
Telephone Number	319-373-4514	800-739-9998	828-524-8020	800-933-9999	800-424-6818	425.641.4357 713.812.3357	Email support only	800-843-1139	800-968-0600	1/800-638-8291	866-641-9473
Hours - Tax Season M-F	8 am - 9 pm CST	7:30 am - 8:30 pm	8 am - 10 pm EST	6 am - 6 pm	8 am - 11 pm	2am - 6pm EST	8 am - 11:59 pm	7 am - 8 pm MST	9 am - 10 pm EST	8 am - 10 pm EST	7:30 am - Midnight EST
Hours - Tax Season Sat.	8 am - 5 pm CST	8 am - 7 pm	8 am - 9 pm EST	8 am - 2pm	11 am - 4 pm	9am - 3pm EST	8 am - 11:59 pm	7 am - 4 pm MST	9 am - 6 pm EST	9 am - 5 pm EST	8:30 am - 6 pm EST
Hours - Tax Season Sun.	Noon - 5 pm CST	9 am - 5 pm	Closed	9 am - 2pm	12 pm - 5 pm	4am - Noon EST	8 am - 11:59 pm	10 am - 2 pm MST	10 am - 6 pm EST	None	1 pm - 4 pm EST
Other	N/A	24 hrs 4/11 - 4/18	Online Knowledge base, email support, online	Extended hrs 3/10 - 3/15 & 4/7 - 4/17	Extended hrs Jan. 8 - Apr. 16	24-hr online Knowledge Base	8 am - 11:59 pm	6 am - 10 pm MST close to 4/15	N/A	N/A	N/A
Hours-Normal M-F	8 am-5 pm CST	8:00 am - 7:00 pm	M-F, 8am - 9pm, Sat, 8 am - 5 pm EST	6 am - 6pm	9 am - 7 pm	9 am - 6pm EST	Unlimited email support help@taxsoftware.com	9 am - 8 pm	9 am - 8 pm	8 am - 8 pm EST	8:30 am - 6 pm EST
Price for Support	Included	FREE	FREE	Included	Included	Included	FREE	FREE	FREE	FREE	FREE